



MY GOALS

S	M	A	R	T
SPECIFIC	MEASURABLE	ATTAINABLE	RELEVANT	TIME-BASED
Make goals clear and specific.	Define measurable assets.	Confirm your goals are attainable.	Verify your goals are relevant.	Set up a time-based plan.

REFERENCE EXAMPLES

SHORT TERM

- Fund a 7-day holiday trip for family by December 2025/ Less than 1 year/ 50,000
- Buy 20 grams of gold jewellery for a family function by April 2028/ 3 years/ 2,00,000

REFERENCE EXAMPLES

LONG TERM

- Pay for the down payment of a 2BHK apartment in a metro city by December 2032-35/ 7-10 years/ 50,00,000
- Fund my child's higher education expenses by June 2040 / 15 years/ 40,00,000

LONG TERM	TIME HORIZON	AMOUNT NEEDED
TOTAL		

SHORT TERM	TIME HORIZON	AMOUNT NEEDED
TOTAL		